MORNING NEWSLETTER

04- NOV -2026

GLOBAL INDICES		
Index	Last Price	%Chg
NASDAQ	25372	0.83
GIFT NIFTY	23700	-0.24
NIKKEI 225	60655	-3.85
HANGSENG	23460	-0.28

CURRENCY SPOT RATE		
Currency Pair	Last Price	%Chg
USD/INR	94.94	-0.15
JPY /INR	60.60	0.00
GBP/INR	127.50	-0.13
EUR/INR	106.78	-0.29

INDIAN INDICES		
Index	Prev. Close	%Chg
NIFTY	23810	1.58
SENSEX	76917	1.62
NIFTY BANK	55454	0.82

MCX		
Commodity	Prev. Close	% Chg
GOLD	139433	-0.01
SILVER	177877	-1.01
ZINC	414.50	-0.85
CRUDE OIL	9049	-0.60
NATURAL GAS	272.00	-0.95
ALUMINIUM	325.30	0.00
COPPER	1347	-1.35
LEAD	194.45	0.13

INDIAN ADRs		
Company	Last Price	%Chg
WIPRO	2.15	0.00
INFY	11.93	-4.79
DR REDDY	14.30	1.20
HDFCBANK	23.05	1.54
ICICIBANK	30.13	0.23

STOCK TO WATCH

JNK India The company has received a major order worth Rs 300–600 crore from JNK Global, Korea, for the design and engineering, supply, and transportation of a heater package for an overseas project in Nigeria. Hindustan Zinc The company has launched two new value-added zinc products, VedAZ and VedAyush, which are next-generation zinc alloys developed for the galvanising industry . Highway Infrastructure The company has received a Letter of Acceptance (LOA) worth Rs 198.3 crore for the planning, design and construction of residential and non-residential infrastructure under Phase I of the establishment of the CISF 12th Reserve Battalion at Village Jamunia Talab, Madhya Pradesh, on an EPC Mode-I basis.

TOP NEWS

SBI Q2 results: Net profit rises 14% on-year to Rs 23,038 crore, NII climbs to Rs 49,142 crore .

Rajesh Power Q2 net profit jumps 35% to over Rs 79 crore .

Bajaj Finserv Q2 results: Net profit rises 23% to Rs 2,758 crore; NII grows 24%, AUM up 26% .

Asian Paints, IndiGo rise up to 4%, lead gains in aviation, paints, tyre stocks as crude oil falls nearly 8% .

Q2 results impact: KRBL shares rally 13% as September quarter profit jumps 51% .

Momentum Stocks: SFC Environmental, Birla Cable, ESDS Software locked at upper circuits .

Price Action: Jupiter Wagons gains 2% on order win; KEC International slides 7% after weak Q2 earnings .

Buzzing Stocks: Akums Drugs, VRL Logistics, KRBL rally up to 11% after strong Q2 earnings .

GRSE shares zoom over 8% on Rs 53,866-crore Indian Navy warship contract win .